**INTEREST RATES MARKET NOTICE**

**Date: 13 January 2021**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS (RF) LIMITED – “IVZ037”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 14 January 2021**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ037

**Nominal Issued** R 500,000,000

**Issue Price** 99.07203%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 08 April 2021

**Books Close Date** 03 April 2021

**Interest Payment Date(s)** 08 April 2021

**Last Day to Register** by 17:00 on02 April 2021

**Issue Date** 14 January 2021

**Date Convention** Modified Following

**Interest Commencement Date** 14 January 2021

**First Interest Payment Date** 08 April 2021

**ISIN No.** ZAG000173378

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/IVZ037%20PricingSupplement1401.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/IVZ037%20PricingSupplement1401.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Action JSE +27 11 5207000